

m/049/011



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OCT 15 2003

DIV OF OIL GAS & MINING

Doug Jensen
State of Utah, Department of Natural Resources
Division of Oil, Gas and Mining
1504 West North Temple, Suite 1210
Salt Lake City, UT 84114-5801

VIA FACSIMILE at 801-359-3940

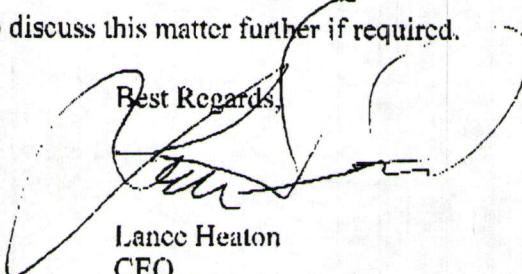
Re: Pelican Point Five Year Review: M/049/011

Dear Mr. Jensen:

Thank you for your August 19, 2003 letter regarding our five-year review of reclamation surety estimate. We have hired Patrick D. Collins, Ph.D. to complete the requested work on our behalf. It is our understanding that he will or has contacted your office concerning this assignment. Your letter mentioned to contact your office if we were unable to complete this work by October 20, 2003. By way of copy of this letter, we ask that Patrick contact you directly to coordinate the completion of your request, including any justification you may require for our inability to complete it by the requested deadline.

Please contact me to discuss this matter further if required.

Best Regards,



Lance Heaton
CEO
Pelican Point Rock Products

Cc: Patrick Collins (489-6779)
John Sather, President, PPRP